UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

NOTICE OF (A) FURTHER ADJOURNMENT AS TO CLAIMS LISTED IN SCHEDULE B AND (B) SUBMISSION OF AMENDED SCHEDULES FOR THE EIGHTY-EIGHTH OMNIBUS OBJECTION (NON-SUBSTANTIVE) OF THE COMMONWEALTH OF PUERTO RICO, PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY, AND EMPLOYEES RETIREMENT SYSTEM OF THE GOVERNMENT OF THE COMMONWEALTH OF PUERTO RICO

To the Honorable United States District Judge Laura Taylor Swain:

- 1. Pursuant to notice, scheduled for hearing on December 11, 2019 (the "<u>December Hearing</u>") were various objections to proofs of claim filed against the Commonwealth of Puerto Rico (the "<u>Commonwealth</u>"), the Puerto Rico Highways and Transportation Authority ("<u>HTA</u>"), and the Employees Retirement System for the Government of the Commonwealth of Puerto Rico ("ERS," and together with HTA and the Commonwealth, the "Debtors").
 - 2. At the December Hearing, the Court heard and granted the *Eighty-Eighth Omnibus*

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17- BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Objection (Non-Substantive) of the Commonwealth of Puerto Rico, Puerto Rico Highways and

Transportation Authority, and Employees Retirement System for the Government of the

Commonwealth of Puerto Rico to Deficient Claims Asserting Interests Based Upon Unspecified

Puerto Rico Statutes (the "Eighty-Eighth Omnibus Objection"), solely with respect to claims as to

which the claimant had neither filed a response nor submitted a supplemental mailing. Pursuant

to notice, the hearing on the Eighty-Eighth Omnibus Objection as to claimants who had filed a

response or submitted a supplemental mailing was adjourned to the March 4, 2020 omnibus

hearing ("March Hearing").

3. In order to continue their review of the responses and supplemental mailings

submitted by certain claimants, and in particular, to evaluate whether such claimants shall be

transferred into the administrative reconciliation process, the Debtors, by and through the Financial

Oversight and Management Board for Puerto Rico (the "Oversight Board"), as representative of

the Commonwealth, HTA and ERS pursuant to Section 315(b) of the Puerto Rico Oversight,

Management, and Economic Stability Act ("PROMESA"), hereby adjourn the hearing on the

Eighty-Eighth Omnibus Objection to the April 22, 2020 omnibus hearing (the "April Hearing"),

solely with respect to the claims identified on **Schedule B** hereto.

The Debtors respectfully submit as Attachment 1 hereto a revised proposed order 4.

on the Eighty-Eighth Omnibus Objection, and accompanying amended schedules of claims to be

disallowed and claims subject to adjournment.

Dated: February 28, 2020

San Juan, Puerto Rico

Respectfully submitted,

/s/ Hermann D. Bauer

Hermann D. Bauer

USDC No. 215205

² PROMESA is codified at 48 U.S.C. §§ 2101-2241.

2

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